**INTEREST RATES MARKET NOTICE**

**Date: 24 August 2021**

**Subject:** New Financial Instrument Listing

***(*THE STANDARD BANK OF SOUTH AFRICA *–* “CLN766”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA** on Interest Rate Market with effect from 25 August 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN766

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 7.40% (from the Issue date up to but excl. 31/7/2026 and thereafter from 31/7 but excl. the Mat. date:11.00%)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 25 August 2021

**Date Convention** Following

**Interest Commencement Date** 25 August 2021

**First Interest Payment Date** 31 January 2022

**Call / Step Up Date** 31 Jul 2022; 31 Jul 2023; 31 Jul 2024; 31 Jul 2025; 31 Jul 2026; 31 Oct 2026; 31 Jan 2027; 30 Apr 2027; 31 Jul 2027; 31 Oct 2027; 31 Jan 2028; 30 Apr 2028; 31 Jul 2028; 31 Oct 2028; 31 Jan 2029; 30 Apr 2029; 31 Jul 2029 & 31 Oct 2029 (per APS)

**ISIN No.** ZAG000179136

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN766%20PricingSupplement2508.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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